

University System of Georgia
Fall 2010, Institutional Research and
Planning (IRP) Meeting

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Analysis (RPA)

Topics for Discussion

- NPC
- Race to the Top (LDS)
- RPG
- MOWR
- FARS

NPC

Background

- In accordance with the Higher Education Opportunity Act of 2008 (HEOA), by October 29, 2011, each postsecondary institution in the United States that participates in Title IV student aid programs must post a net price calculator on its Web site that uses institutional data to provide estimated net price information to current and prospective students and their families based on a student's individual circumstances.
- Note: The Net Price Calculator must be updated once per year.

Background

- To assist institutions in meeting this obligation, the National Center for Education Statistics, in cooperation with the Office of Postsecondary Education and IT Innovative Solutions Corp., has designed and developed a fully functional net price calculator available to all Title IV postsecondary institutions for use on their institutional Web sites.
- Template location:
<http://npc.inovas.net/institution/>

Business Process

- Campuses can request a “Net Price Calculator Spreadsheet”: a summary of some your IPEDS data.
 - Request is made by submitting a ticket to the ITS helpdesk (helpdesk@usg.edu), for the USG123 “Academic Data Mart” team.
- Must request AFTER.....
 - The FISAP process (RORFSxx) has been ran.
 - The FARS Data Extraction process (ZORFARS) has been ran.

Net Price Calculator Spreadsheet

	A	B	C	D	E	F	G
1	Table 2: Grants & Scholarships for Full-Time, First-Time Undergraduate Students						
2	Award Year = 0809						
3	Institution = State University						
4							
5		<i>In-State</i>			<i>Out-of-State</i>		
6							
7			Off-campus	Off-campus		Off-campus	Off-campus
8	EFC Range	On-campus	not with family	with family	Off-campus	not with family	with family
9							
10	\$0	5,868	5,868	5,868			
11	\$1-1000	10,999	10,724	10,899	5,081		
12	\$1,001-2,500	9,899	9,576	9,626	4,031	2,116	2,116
13	\$2,501-5,000	7,474	5,868	5,868	2,731		
14	\$5,001-7,500	5,868	5,868	5,868			
15	\$7,501-10,000	5,868	5,868	5,868	8,268		
16	\$10,001-12,500	5,868	5,673	5,868	1,000		
17	\$12,501-15,000	5,868	5,868	5,868	1,000		
18	\$15,001-20,000	5,868	5,868	5,868			
19	\$20,001-30,000	5,868	5,868	5,868	1,125		
20	\$30,001-40,000	5,868	7,779	6,270	3,000		
21	>\$40,000	5,868	5,868	5,868	1,000		
22	Non-FAFSA filers/unknown EFC	11,349	9,901	10,599	5,669	5,481	5,981
23							
24							
25	Note: Values shown are median award amounts in whole dollars						

Business Process

- Once you receive your “NPC Spreadsheet”, access the online template via the following URL: <http://npc.inovas.net/institutions/>



The screenshot shows a Windows Internet Explorer browser window with the title "NetPrice Calculator - Windows Internet Explorer". The address bar displays "http://npc.inovas.net/institution/". The browser's menu bar includes "File", "Edit", "View", "Favorites", "Tools", and "Help". The address bar also contains a "Live Search" field. The main content area features a heading "Net Price Calculator" and a light blue box with the following text:

Please read. Welcome to the Net Price Calculator application. This application will assist you in setting up a Net Price Calculator to post on your institution's website as required in the Higher Education Opportunity Act of 2009 (see HEOA Sec. 111 which amended HEA Title I, Part C: added HEA Sec. 132(a), Sec. 132(h) (20 U.S.C. 1015a(a), 20 U.S.C. 1015a(h))). **Click Continue to begin.**

Below the text is a blue button labeled "Continue". To the right of the text is an image of a person's hands using a calculator. Below the image is a PDF icon with the word "Help" next to it.

At the bottom of the page, there is a "Note" section:

Note: The Higher Education Opportunity Act defines net price as the net price for first-time, full-time degree/certificate-seeking students. Title IV institutions that do not enroll first-time, full-time students are not required to have a net price calculator under the HEOA.

Business Process

- Next, you will be asked a series of questions, specific to your institution.

Net Price Calculator

Step 1: Determine representative year and calendar system

HEOA requires that your institution use the data from the **most recent year available** when setting up this calculator. Data should be provided for **full-time, first-time degree/certificate-seeking undergraduate students**. Price and aid data must be for the same year – e.g., the most recent year for which data are available for both.



1. The data you are entering are representative of the year:

- 2007-08
- 2008-09

2. What is your institution's predominant calendar system?

- Academic (semester, quarter, trimester, 4-1-4, or other academic)
- Program (differs by program, continuous basis)

[Continue](#)

Business Process

- At “Step 3”, the Budget Component Rules Form (RBRCOMP), in Banner, can be used to complete the following table:

Net Price Calculator

Predominant Calendar System: Academic
Representative Year: 2008-09

Step 3: Enter your institution's data

For the tables below, please provide data for **full-time, first-time degree/certificate-seeking undergraduate students**. Data for both tables should be for the **same year**. Please fill-in each table as completely as possible. These tables will be used to look up the appropriate price of attendance and grant aid data for users of the calculator based on information they enter. When you have completed the data entry for both tables below, click **Continue**.

Table 1: Price of Attendance for Full-time, First-time Undergraduate Students: 2008-09

Enter the amounts requested below. Estimates of expense for room and board, books and supplies, and other expense should be those from the Cost of Attendance report used by your financial aid office for determining financial need. (Note: These estimates are reported by your institution in the Integrated Postsecondary Education Data System (IPEDS) on the Institutional Characteristics survey form – Part D- Student Charges- Price of Attendance).

Report in whole dollars only

Price of attendance	In-state			Out-of-state		
	On-campus	Off-campus not with family	Off-campus with family	On-campus	Off-campus not with family	Off-campus with family
Total	0	0	0	0	0	0
Tuition and required fees						
Books and supplies						
Room and board						
Other (personal, transportation, etc.)						

Business Process

Budget Component Rules RBRCOMP 8.1

Aid Year: 0910 ▼ 2009-2010 Aid Year
Group Code: UGINOF ▼ Ungrad Resident Off-campus
Type Code: PELL ▼ Pell-based
Period Code: FULL ▼ Full Academic Year

Percent of Full Year: 100
 Default Prorated Amounts

Budget Component

Code ▼	Description	Amount	Adjustment Percent	Adjustment Amount	Activity Date
B+S	Books & Supplies	800			12-NOV-2008
LIVE	Living Expenses	9,462			12-NOV-2008
T+F	Tuition & Fees	4,142			12-NOV-2008
Total:		14,404			

Business Process

- For “Table 2”, use the “Net Price Calculator Spreadsheet” to enter your data.

Table 2: Grants and Scholarships for Full-time, First-time Undergraduate Students: 2008-09

Enter the amounts requested below. Data should represent the **median** amount of both need and non-need grant and scholarship aid **from Federal, State, or Local Governments, or the Institution (exclude private source grant or scholarship aid)** awarded to, and accepted by, all **first-time, full-time degree/certificate-seeking students** with the indicated living and residency category for each Expected Family Contribution (EFC) range. If you have fewer than three (3) observations for a cell, leave the cell blank. The system will calculate and insert the average of the surrounding cells. In the bottom row of the table, report the median amount of grant or scholarships aid for students for whom you do not know an EFC (i.e., they did not file a FAFSA or apply for need-based financial aid).

Report in whole dollars only

EFC Range	In-state			Out-of-state		
	On-campus	Off-campus not with family	Off-campus with family	On-campus	Off-campus not with family	Off-campus with family
\$0	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$1-1,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$1,001-2,500	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$2,501-5,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$5,001-\$7,500	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$7,501-\$10,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$10,001-\$12,500	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$12,501-\$15,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$15,001-\$20,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$20,001-\$30,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$30,001-\$40,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
>\$40,000	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Non-FAFSA filers/unknown EFC	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Previous

Continue

Business Process

- Complete the remainder of the template and review the information you provided.

Net Price Calculator

Step 5: Create Calculator

You have completed the data entry for the Net Price Calculator. Please review the information you have provided. You can click Modify to return to Step 1 and edit this information, or if you are happy with the current selections, click Continue to produce a zip file containing the files necessary to run the Net Price Calculator on your institution's website. (For detailed instructions on downloading, extracting, and hosting the application on your institution's website, please refer to the Quick Start Guide included with this template.)

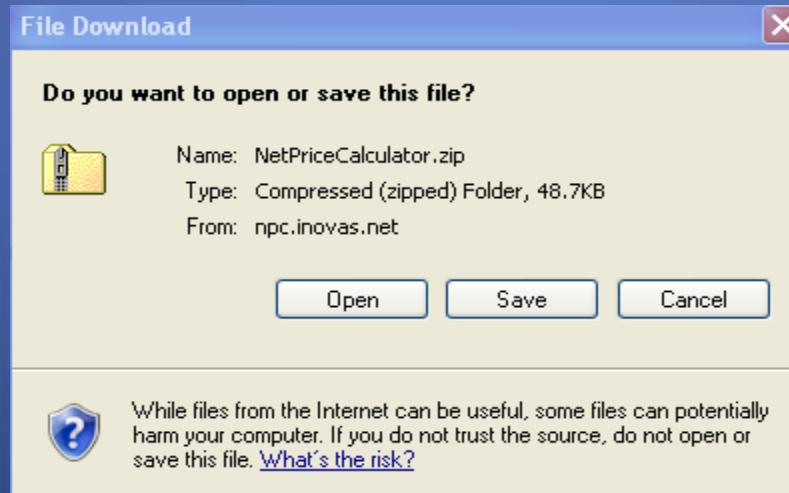
• Representative Year	2008-09
• Predominant Calendar System	Academic
• Institutionally Controlled Housing	Yes
• Housing Restrictions for Full-Time, First-Time Undergraduates	No
• Tuition Based on Residency Status	Yes (In-state)

Table 1: Price of Attendance for Full-time, First-time Undergraduate Students: 2008-09

Price of attendance	In-district			Out-of-state		
	On-campus	Off-campus not with family	Off-campus with family	On-campus	Off-campus not with family	Off-campus with family
Total	9900	13400	11500	11400	14900	13000
Tuition and required fees	2500	2500	2500	4000	4000	4000
Books and supplies	400	400	400	400	400	400
Room and board	5000	8000	6500	5000	8000	6500
Other (personal, transportation, etc.)	2000	2500	2100	2000	2500	2100

Downloading the Net Price Calculator

- The Net Price Calculator online template will produce the popup below, allowing a .zip file to be downloaded. Administrators and staff responsible for maintaining your institution's Financial Aid web site can use the "npcalc.html" doc, included in the .zip file (NetPriceCalculator.zip) to incorporate into your web site.



RTTT

Georgia

- \$400 million – half going to 26 school districts
- \$200 for Schools
 - Great teachers and leaders
 - Standards and assessment
 - Innovation
 - Turn around low achieving schools
 - TEM/LEM/DEM

Longitudinal Data System

- \$42 million directed towards a data system
- Link students from P-20 to teachers, principals, districts, teacher preparation programs
- The Alliance agencies are working on a plan at the moment

RPG

Purpose

- Assess the state of retention, progression and graduation (RPG) across institutions
- Establish/clarify metrics for all institutions
- Identify 1, 2, & 3 year targets (some unchanged)
- Review institutional plans to meet targets
- Identify factors affecting RPG
- Provide guidance to USG presidents

Methodology

- Presidential briefings by all 35 institutions over nine month period
- Return visits for schools with insufficient information
- 20 min briefs with 40 min discussion
- 10 page action plan submitted by each school
- Final presentation and report to BoR

Factors affecting RPG

(no precedence of order)

- Full-time vs Part-time faculty
- Class Size
 - Advising quality & ratio
- Terminal Degrees
 - FA process
- Facilities
 - Affordability
- Course availability
 - Academic Preparation
- Mission/Vision
 - School location
- Residential vs commuter status of student/campus
- Level of Student Engagement
- USG Office of Research and Policy Analysis is generating tabular summary

Bottom Line:

Presidential Leadership
Student Engagement
Resources

(people, money, space, & time)

Common Concerns

- Institutional Research/Planning Offices
(a.k.a., The Campus Data Office)
 - Understaffed
 - Used for Compliance reporting vs Data Analysis
- “Blame the Victim” mindset: Student are Under-prepared
- Focus on Headcount vs RPG (Historical)
- Proposed “Solutions” were related to poorly defined problems lacking practical application
- Shotgun approach to problem resolution

Common Themes (cont'd)

- Inadequate resources (USG) vs internal reallocation
- Delegation of RPG responsibility to lower levels
- Focus on processes instead of RPG outcomes
- Poor coordination among K-12, TCSG, Two-year sector and Four-year sector concerning:
 - Academic Preparation
 - Alignment of expectations
 - Assessment of subsequent performance at next level

Areas of Excellence

- Learning Communities
- First Year programs—the “Fly Wheel”
- Mentoring /Advising by Faculty
- Peer (Student) mentoring
- Early identification/monitoring of “At-risk” students

Task Force Recommendations

- BoR to tie resource allocation to RPG performance
 - Incentives
 - Best return on investment
 - Internal vs External Sources
 - Link to BoR Strategic Plan
- Emphasize IR function at all levels
- Modify metrics for USG – current Federal procedures leaves out RPG credit for many schools
- Identify and evaluate policy issues at all levels

MOWR

New BP for Dual Enrolled

- Due to MOWR and new business process for dual enrollment has been established
 - Student type J has been replaced by D in on SAADMS and SGASTDN
 - This began in July with criteria determined by institution

FARS

Recollect

- The EFC for 06-07, 07-08, & 08-09 is wrong due to an extraction issue off the table.
 - Excel sheets with SSNs per year will be provided
 - Please populate the EFC and housing information

Due date to be determined today