RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.92 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the GeorgiaFIRST Financials website.

Release 5.92

Module Specific Information

Accounts Payable (AP)	
Page Changes	
Accounts Payable WorkCenter	**Navigation: Nav > Payables Operations HomePage > Accounts Payable WorkCenter** The Edit Filters option, within the My Work section, has been updated to include 'IN' as a filter option for the Business Unit field. Users can now configure the Business Unit field to filter using 'IN' in order to return data for both the regular Business Unit and the B Business Unit together. Prior to the release, Equal To '=' was the only filter option which only allowed for returning of one Business Units data at a time. For more information, see the 'WorkCenters in v9.2' job aid in the Job Aids and Reference Documents section located here.

Budget Prep (BP)	
Reports/Queries	
Budget Prep Schedule D Report	**Navigation: Nav > BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule D OR** **Navigation: Nav > BOR Menus > BOR Budget Prep > Budget Prep Dashboard > Budget Prep Reports > Schedule D** The Budget Prep Schedule D report has been updated to ensure the 'Unassigned Balance' amount is displaying accurately on the report for the prior fiscal year, when applicable. Prior to REL 5.92, the 'Unassigned Balance' amount was not shown on the report for the prior fiscal year.

Commitment Control (KK)	
Reports/Queries	
Budget Overview Columns	**Navigation: Nav > Commitment Control > Review Budget Activities > Budgets Overview** ITS updated the Permanent Adjustment and Permanent Transfer Adjustment columns to display only in the grid area for the Budget Overview Results. Previously the columns allowed users to enter data, but it would not impact the totals.

Suppliers	
Modifications to Existing Processes	
Supplier Registration	**Navigation: Nav > Suppliers > Supplier Registration** Updates were made to the Supplier Registration component to ensure that all needed data is captured at the time of registration. Additionally, functionality was introduced to streamline the process of onboarding suppliers and reduce the need for manual updates.

Travel and Expenses (EX)	
Reports/Queries	
Reports Not Visible in Manager Self Service	**Navigation: Nav > Manager Self Service Fluid homepage > Expenses Manager Self Service tile > Print Reports** Prior to release 5.92, the reports listed below were only accessible within classic navigation. Following the release, all of these will now be available in the Expense Manager Self Service tile found on the Manager Self Service Homepage. Cash Advances by Department Report Cash Advance Aging by Dept Report Employee Average Expenses Report Employee Trends Report Employee Top Spenders Report

Other Notes	
Next Scheduled Release	PeopleSoft Financials **Release 5.94 and AU 1.64** is currently scheduled for **Friday, June 7, 2024.** You will receive a reminder of when this update occurs.
More Information and Support	For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or https://www.usg.edu/customer_services/about_us/contact/