RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.64 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the GeorgiaFIRST Financials website.

Release 5.64	
General Information	
Business Processes and Job Aids	**None**
Known Issues	None
Technical Information	
Database	
	None
Prerequisites	
Technical	**None**
Functional	**None**

Module Specific Information

Budget Prep (BP)	
Modifications to Existing Processes	
Budget Prep – HCM Import Multiple Components of Pay	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > HCM Import** Previously, the HCM Import process did not import Multiple Components of Pay setup information. For FY2022 the HCM Import process was updated to import Multiple Components of Pay setup information from the COMPENSATION table.
Budget Prep – HCM Import Flag	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > HCM Import** Previously, the system would allow users to reimport "All Departments" effectively overwriting progress each time they imported HCM data. The Import process will now flag if an import runs with option "All Departments" for the Budget year in development. If this flag is present, the "All Departments" option is no longer available.
Budget Prep – New and Updated Tables	The following new tables were created to handle new data imported from COMPENSATION: • New Table BOR_BP_PSAB was added to handle raise dates across multiple types of pay. • New Table BOR_BP_PSJ was added to store JED entry information. • New Table BOR_BP_PSC_DT was added to store funding start/end date information. The following tables were updated to handle new data imported from COMPENSATION:

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	• Table BOR_BP_PSB was updated to include Compensation Data, remove Job Earns Dist data. ERNCD field is now a key field. • Table BOR_BP_PSC was updated to remove Job Earns Dist data and add Fringe Redirect fields. Start Date field is now a key field.
Budget Prep – Fringe Update Process	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > Fringe Update** Previously, the Fringe Update process did not include fringe redirect functionality. The Fringe update process was updated to support multiple compensation entries. Additionally, the process now supports fringe redirect functionality.
Budget Prep – Personal Service Upload	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > Personal Service Upload/ Personal Service Post** Previously, Earn Code was not a required field for this process. The Personal Services Upload and Post processes were updated to include Earn Code as a required field, allowing raises to be applied separately to REG and non-REG compensation.
Budget Prep – Reset Raise Dates	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Processing > Reset Raise Dates** The Reset Raise Dates process was updated to support multiple compensation entries.

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Position Budget Management – HCM Refresh	**Navigation: BOR Menus > BOR Position Budget Mgmt > Position Budget Processing > HCM Refresh** Previously, running the HCM Refresh process in Report Only mode would update fringe estimates. The process was corrected to not update data when run in Report Only mode.

Reports/Queries

Budget Prep – Schedule D	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule D** Previously, the report included several hard-coded groups of funds that complicated report maintenance. The Schedule D process was updated to remove Fund groups and will return each fund separately.

Page Changes

Budget Prep – Personal Services Budget Page	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Update > Personal Services** Previously, this page displayed only one compensation amount for employees regardless of Multiple Components of Pay Setup. Employees set up with multiple Compensation entries will now return separate salary and raise data blocks on the Budget page.

Budget Prep – Personal Services New Distrib Page	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Update > Personal Services** This page was a holdover from a prior system and had not been updated to match the OneUSG Connect funding functionality. The Personal Services New Distrib page was updated to support fringe redirect info and modified to better match the functionality of the Department Budget Table. Job Earns Dist information was removed from this page.
Budget Prep – Personal Service Inquiry	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Inquire > Personal Services Inquiry** The Personal Services Inquiry page was updated to return multiple Compensation entries and Earn Code information from the updated Personal Services page.
Position Budget Management – Position Budget/ Department Budget	**Navigation: BOR Menus > BOR Position Budget Mgmt > Position Budget Update > Position Budget/Department Budget** Previously, Accounting Adjustment data was missing from Position Budget Expense views. The Expenses views for Position Budget Management were updated to include Transaction Type AADJ.

General Ledger (GL)

Reports/Queries

BOR_JE_PENDING Query	**Navigation: Reporting Tools > Query > Query Manager** Query updated to not return journals with a journal header status of D (Deleted) in addition to those with a P (Pending), U (Unposted), and Z (Upgrade Journal) journal header status.

Purchasing (PO)

Page Changes

View Item Description on Requisition Line	**Navigation: ePro > Manage Requisition** Prior to the modification some users received an error message when attempting to view the item description on the requisition line. A modification was made so that users are now able to successful view the item description on the requisition line.

Other Notes

Next Scheduled Release	PeopleSoft Financials **Release 5.66** is currently scheduled for **May 21 – 23, 2021**. Users will receive a reminder of when this update occurs.
More Information and Support	For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or https://www.usg.edu/customer_services/about_us/contact/